



Achel World
Achel World

美國奧淇國際金融



Grand Prospects Financial & Insurance Services

美國宏盛保險與理財

■ 1-800-340-1688

屹立美國，鏈接世界 American World Vision

Our Missions

Auchel World/Grand Prospects Financial & Insurance is an organization specializing in financial products and services. With an impressive portfolio of insurance products, as a Master General Agency, we offer innovative solutions to high net-worth clients around the world.

With over 30 years of knowledge, advanced expertise and profound experience in financial industry, Auchel World/Grand Prospects Financial & Insurance provides professional financial planning to clients. We offer premier access to the world's leading financial institutions and insurers .

By working with top named attorneys, CPAs and other financial professionals, Auchel World/ Grand Prospects Financial & Insurance implements custom financial strategies for our clients' life time financial planning. Let us provide you with an integrated and personalized approach that will help you achieve your financial goals. Excellent service and a sound financial plan is what Auchel World/Grand Prospects Financial & Insurance is all about. We pride ourselves on providing the most excellent service. And we are well known for meeting our clients' financial and insurance planning needs in a comfortable atmosphere timely and efficiently .

我們的宗旨

美國奧淇國際金融/美國宏盛保險與理財，立足美國，開發亞洲，面向全球。作為全美保險一級總代理，我們提供全面跨領域金融、風險管理及其他理財服務，為來自於全球的高資產客戶設計最理想的財務規劃方案。

美國奧淇國際金融/美國宏盛保險與理財集結了三十多年的金融、保險與理財的經驗；與具有相同理念的高水準理財規劃師、律師、會計師及其他專業理財金融機構合作，為客戶提供完善的理財服務和規劃。我們秉承最高服務標準，最舒適的氛圍、快速及高效的方式滿足客戶的各類要求。憑藉實力和靈活性在挑戰中為客戶制定出最完美的方案，奉獻我們的才智並盡全力服務我們的客戶正是美國奧淇/美國宏盛保險與理財一直堅守的宗旨。

Company Profile

Auchel World/Grand Prospects Financial & Insurance Services is aimed to help its partners agents to grow and safeguard their clients' assets through sound financial planning and confidential privacy while retaining clients' control. Our plans help protecting family rights and focusing on growing and transferring wealth. We are highly specialized in many financial solutions with access to a global network of professionals that understand clients' most complicated and pressing situations.

We dreamed the impossible and reached the unreachable. For the last three decades, Auchel World/Grand Prospects Financial & Insurance has revolutionized financial and insurance planning for global clients. Our vast knowledge and expansive network allows us to offer solutions to even the most complex financial problems. Auchel World/Grand Prospects Financial & Insurance is headquartered in Los Angeles with branch offices in Arcadia, Irvine, Boston, Chicago, Dallas, Houston, New Jersey, New York, Ohio, Philadelphia, San Francisco, San Jose, Seattle, Washington DC, Maryland, Miami, Hawaii and Guam.

關於我們

美國奧淇國際金融/美國宏盛保險與理財協助我們的合作夥伴們將客戶資產進行結構化保護，達到節稅，隱密且資金僅受客戶控制的功能。我們提供財務諮詢，通過不同的方式將客戶的資產進行保護，解決資產的繼承和收益分配問題，我們的團隊會處理包括稅務，繼承，贈與等高端資產規劃，利用高額壽險的方式達到稅務規劃及財富傳承最大化的目的。

過去三十年，美國奧淇國際金融/美國宏盛保險與理財秉持進步與努力，發揮豐富的專業知識及廣闊的合作網絡，對最複雜的資產規劃，財富累積與風險管理需求提供最佳的設計及解決方案。總部位於洛杉磯工業市的美國奧淇國際金融/美國宏盛保險，在阿凱迪亞，爾灣，波士頓，芝加哥，達拉斯，休斯頓，新澤西，紐約，俄亥俄州，費城，舊金山，聖荷西，西雅圖，華盛頓DC，馬里蘭，邁阿密，夏威夷以及關島都增設了分部或服務處。

群策群力 團結奮進 Alliance For The Future

Company Goal

Auchel World/Grand Prospects Financial & Insurance's network spans over three decades from North America to Asia. We hold very strong, long-term partnership with the world's largest and most prominent financial institutions. This allows us to work more closely with key decision makers and to achieve at the desired result more quickly and efficiently.

公司展望

美國奧淇國際金融/美國宏盛保險與理財通過三十多年的實踐，積累了強大的社會關係網絡，它覆蓋從北美到亞洲，並與世界接軌。我們與許多頂尖的金融機構長期保持密切的合作關係，這使得我們能夠更緊密地與關鍵決策者溝通，並迅速有效地協助客戶達到所期望的規劃目標，最終實現家族財富的保障與傳承。

品質服務 無盡追求 Quality Service, Endless Pursuit

US Life Insurance Hot Products

With an increasing number of high net worth clients who intend to review and adjust their financial plans regularly, it generates a huge demand for financial and insurance products. Life insurance is a very popular financial planning tool in the United States. Over the last two hundred years of reform and innovation, the United States life insurance system is most developed in the world. Life insurance companies in the United States offer highly competitive products with many varieties. Each company has its own unique and best selling products. Main product lines can be divided into the following categories.

美國熱門壽險產品

近年來越來越多高淨資產的客戶開始考慮全球資產配置，特別是金融保險產品和財務規劃。美國的高額壽險成為了最佳以及最火爆的選擇。經過兩百多年的改革與創新，美國保險體制已經相當健全，保險公司及產品更是種類繁多。每家公司都有自己獨特且佔優勢的產品。目前主要熱門產品可分為以下幾種：

Traditional Whole Life

傳統終身分紅型壽險

This product has guaranteed cash value and death benefit. The insurance company distributes annual dividends or interest based on the company's performance and dividends or interest can be accumulated. New York Life is the most popular company offering Traditional Whole Life with a stable dividend history.

Guaranteed Universal Life

保證型萬能壽險

The clients can pay premiums for a specified number of years to guarantee their life insurance through a specified age. The premium payment period is flexible and the policy can be guaranteed up to lifetime. If premium payments are made on time, policy coverage will not be affected by interest fluctuation.

Index Universal Life

指數型萬能壽險

Clients have the flexibility to adjust their premium and payment period. Index Universal Life accumulates cash value interest based on the performance of selected indices or strategies. Voya Financial offers a very popular Global Index Universal Life product. Their global strategy is a market favorite among foreign nationals.

Index Universal Life plus Living Benefits

指數型萬能壽險附加生前福利

This type of insurance can flexibly adjust the premium and payment period. The insurance company credits interest based on the performance of one or more selected indices. In addition to cash value accumulation, these products also provide clients with Critical, Chronic and Terminal illness riders. Asian clients love the concept of living benefits. American General QoL Nashville and National Life Group are among the most popular insurance companies offering Index Universal Life plus Living Benefits products.

Guaranteed Index Universal Life

保證型指數萬能壽險

This product can flexibly adjust the premium and payment period. The insurance company credits interest based on the performance of one or more selected indices. Even when the index interest rate is not favorable, the policy death benefit is guaranteed. Global Atlantic is famous for their Guarantee Index Universal Life product.

公司的發展歷史

- Auchel World/GPFIS is honored to be the strategic partner and exclusive sponsor of MDRT in United State for three consecutive years from 2018–2020.

美國奧淇國際金融/美國宏盛保險與理財成為 MDRT (2018–2020年) 的官方戰略合作夥伴, 同時也是 MDRT美國本土唯一贊助商。

- AC Foothill LLC and AC Irvine LLC was established for real estate business in USA.

AC Foothill LLC 和 AC Irvine LLC在加州成立, 專注美國地產投資。

- Auchel World/Grand Prospects was Top Agency with Voya Financial, Prudential and MetLife.

美國奧淇國際金融/美國宏盛保險與理財成為VOYA (沃雅), Prudential (保德信), Metlife (大都會) 全美業績領先的總代理商之一。

- Auchel World/Grand Prospects became one of the largest MGA in the United States.

美國奧淇國際金融/美國宏盛保險與理財成為 全美最大的總代理商之一。

- Auchel World/Grand Prospects was established in City of Industry, CA.

美國奧淇國際金融/美國宏盛保險與理財成立於 美國加州工業市。

- Haidi Huang was Sales Manager with Mutual of New York.

黃海蒂女士為Mutual of New York的銷售 經理。

2019

2018

- Auchel World/Grand Prospects was Top Agency with Voya Financial, AIG/AGLA, Prudential, National Life Group/Life of the Southwest and Global Atlantic.

美國奧淇國際金融/美國宏盛保險與理財成為VOYA (沃雅), AIG/AGLA (美國國際集團), Prudential (保德信), National Life Group (美國國家人壽)和 Global Atlantic (美國環球大西洋) 全美業績 領先的總代理商之一。

2016

2015

- Auchel World/Grand Prospects was #1 brokerage general agency with Transamerica.

美國奧淇國際金融/美國宏盛保險與理財成為 Transamerica (全美人壽) 全美業績第一的總代理商。

- Grand Auchel LLC was founded in California to provide a platform and network for ultra high net worth clients.

Grand Auchel LLC在加州成立, 專注高淨資產家族的全方位服務。

2010

- Auchel Concourse LLC was established for real estate business in California, USA.

Auchel Concourse LLC在加州成立, 專注南加州 地產投資。

2006

- Auchel World/Grand Prospects became a partner with NFP (NYSE: NFP) / Highland Capital.

美國奧淇國際金融/美國宏盛保險與理財成為紐交所上市公司 NFP/Highland Capital合作夥伴。

1999

1996

- Haidi Huang was Developmental Manager with Prudential Financial.

黃海蒂女士為Prudential (保德信) 的開發經理。

1994

1990

- Haidi Huang Financial & Insurance Services was established in California. Appointed by Allianz as independent agency.

Haidi Huang Financial & Insurance Service (美國宏盛保險與理財前身)成立於美國加州。簽約Allianz, 成為獨立經紀人公司。

▶▶▶ 公司創辦人

Haidi Huang 黃海蒂

Auchel World

President & CEO

Grand Prospects Financial & Insurance Services

President & CEO

- Over 30 years of global experience in the financial and insurance industry
- CLU-Chartered Life Underwriter
- ChFC-Chartered Financial Consultant
- MDRT Top of the Table & Lifetime Member
- AAIFPA, Asian American Insurance & Financial Professional Association

Founding President

- CAIFPA, California Asian Insurance & Financial Professional Association

Former President

- Guest speaker on several TV and Radio programs for financial and insurance field
- Premier member of the Institute of Registered Financial Consultants in China
- Former Prudential Financial Development Manager
- Former Mutual of New York Sales Manager

美國奧淇國際金融 (總裁 & CEO)

美國宏盛保險與理財公司 (總裁 & CEO)

- 超過 30 年全球保險與理財專家級經驗
- 美國專業機構認證 CLU 特許人壽保險師
- 美國專業機構認證 ChFC 特許財務顧問
- 美國百萬圓桌頂尖會員
- 美國百萬圓桌終身會員

- 美國亞裔保險理財協會創會會長
- 美國華人保險理財協會前會長
- 美國多家電視, 電台財經專欄節目特邀嘉賓
- 美國註冊財務策劃師學會中國區專家委員
- 美國保德信前開發經理
- 美國 Mutual of New York 前銷售經理



▶▶▶ 菁英管理團隊



Morris Chen

MBA, MDRT TOT
Chairman
董事長



Haidi Huang

CLU, ChFC, CLTC,
MDRT TOT
President & CEO
總裁 & CEO



Jimmy Chen

MS, LUTCF
Executive Vice
President
資深執行副總裁



Sheila Luo

MBA
Senior Sales Vice
President
資深營銷副總裁



Vivian Xie

LLM
Vice President
Operations
營運副總裁



Ethan Wu

MBA, CLU, ChFC
Vice President,
Marketing
市場部副總裁



Colin Chu

Sales Vice
President
營銷副總裁



Tina Tian

MBA
Sales Vice President
營銷副總裁



Janny Yang

Vice President
New Business
Department
專案副總裁



Amy Yao

Sales Vice President
營銷副總裁



Rachel Fei

MBA
Sales Vice President
營銷副總裁



Chris Zhao

Director of
Marketing
市場部總監



Qing Gui

Regional Sales Director
East Coast Department
營銷總監-美東地區



Ares Li

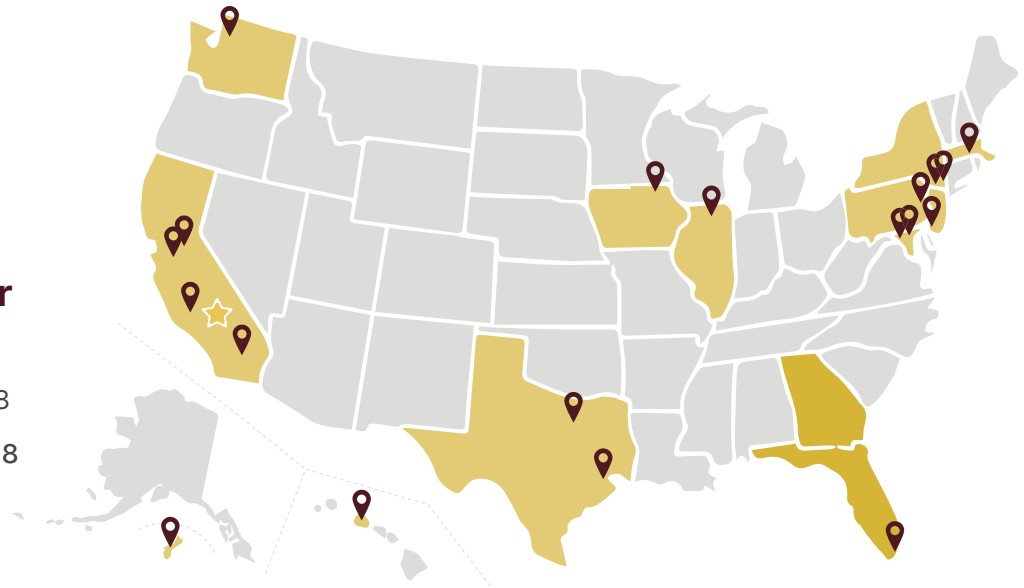
Regional Sales
Director
營銷總監

▶▶▶ 遍佈全美的 20 個分部



★ Headquarter

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California Office

📍 Arcadia

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📍 Irvine

9970 Irvine Center Dr.
Irvine, CA 92618

📍 San Francisco

1390 Market St Suite 200
San Francisco, CA 94102

📍 San Jose

99 South Almaden Blvd. Suite 600
San Jose, CA 95113

Other States Office

📍 Boston

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📍 Chicago

111 W. Jackson, Suite
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📍 Dallas

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📍 Great Neck

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Auchel World Inc. / Grand Prospects Financial & Insurance Services is a global organization specializing in full ranged and financial products and services



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